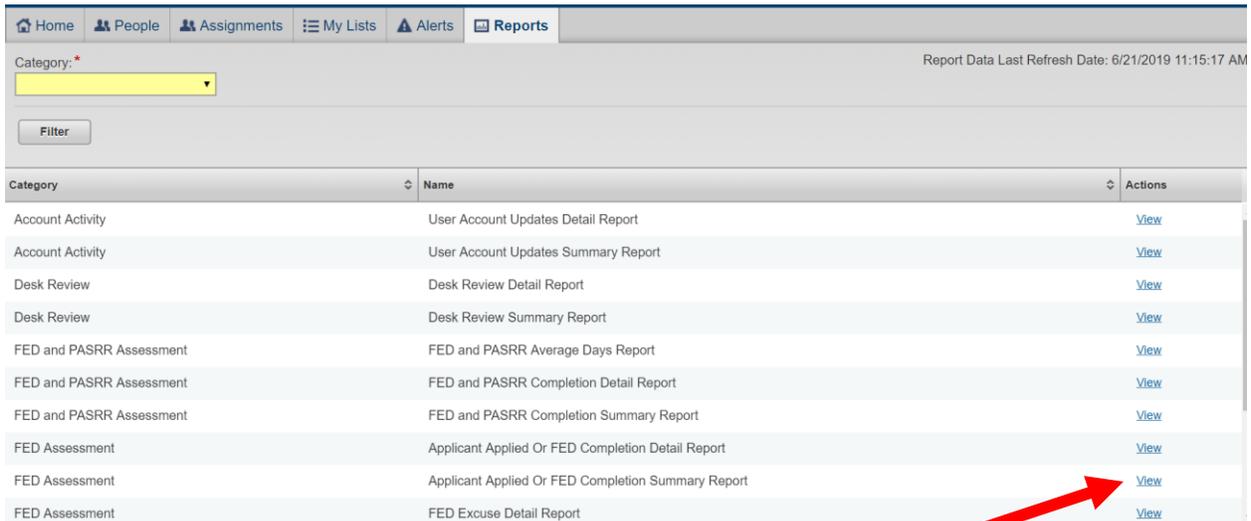


Quick Reference Guide

IEB Referrals in Reports

Please review this quick reference guide on how to pull the IEB referrals within the reports section of PIA. This quick reference guide was created to provide guidance on an additional way to check for IEB referrals. This will help to manage those referrals and cross reference what is showing in your unassigned list as well.

If you have the supervisor role in PIA, go to the Reports section



Home People Assignments My Lists Alerts Reports

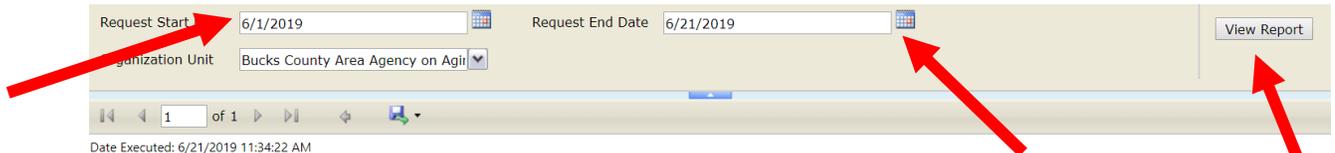
Category: * Report Data Last Refresh Date: 6/21/2019 11:15:17 AM

Filter

Category	Name	Actions
Account Activity	User Account Updates Detail Report	View
Account Activity	User Account Updates Summary Report	View
Desk Review	Desk Review Detail Report	View
Desk Review	Desk Review Summary Report	View
FED and PASRR Assessment	FED and PASRR Average Days Report	View
FED and PASRR Assessment	FED and PASRR Completion Detail Report	View
FED and PASRR Assessment	FED and PASRR Completion Summary Report	View
FED Assessment	Applicant Applied Or FED Completion Detail Report	View
FED Assessment	Applicant Applied Or FED Completion Summary Report	View
FED Assessment	FED Excuse Detail Report	View

Click on view for the *Applicant Applied or FED Completion Summary Report*

Select the Request Start Date, Request End Date and View Report



Request Start: 6/1/2019 Request End Date: 6/21/2019 View Report

Organization Unit: Bucks County Area Agency on Aging

1 of 1

Date Executed: 6/21/2019 11:34:22 AM

Applicant Applied/ FED Completion Report (Summary)

Total Count: 1

Search Criteria:

Request Start Date: 6/1/2019

Request End Date: 6/21/2019

Organization Unit: Bucks County Area Agency on Aging

Organization Unit	FED Requests Initiated at IEB	FED Requests Initiated at AAA/ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%
Total	47	165	225	194	86%	30	13%
Bucks County Area Agency on Aging	47	165	225	194	86%	30	13%

This summary page shows the number of *FED Requests initiated at the IEB*, *FED Requests Initiated at the AAA*, *# Completed Assessments* and *# of NFCE and NFI FEDs*. From here, you will click on the blue hyperlink for *FED Requests Initiated at IEB*.

Request Start Date: 6/1/2019 Request End Date: 6/21/2019 [View Report](#)

Organization Unit: Bucks County Area Agency on Agiri

1 of 1

Date Executed: 6/21/2019 11:34:22 AM

Applicant Applied/ FED Completion Report (Summary)

Total Count: 1

Search Criteria:

Request Start Date: 6/1/2019

Request End Date: 6/21/2019

Organization Unit: Bucks County Area Agency on Aging

Organization Unit	FED Requests Initiated at IEB	FED Requests Initiated at AAA/ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%
Total	47	165	225	194	86%	30	13%
Bucks County Area Agency on Aging	47	165	225	194	86%	30	13%



After pulling this report, you can filter by the arrow within all of the headings listed. This will show you the IEB referrals within the timeframe selected. This is a way to check that you have not missed any referrals within PIA.

Request Start Date: 6/1/2019 Request End Date: 6/21/2019 [View Report](#)

Organization Unit: Bucks County Area Agency on Agiri

1 of 2

Date Executed: 6/21/2019 11:39:41 AM

Applicant Applied/ FED Completion Report (Detail)

Total Count: 47

Search Criteria:

Request Start Date: 6/1/2019

Request End Date: 6/21/2019

Organization Unit: Bucks County Area Agency on Aging

Organization Unit	Program Type	Person First Name	Person Last Name	Person ID	Status	Requested Date	Submitted/Withdraw Date	Result
Bucks County Area Agency on Aging					Pending	6/18/2019		N/A
					Withdrawn	6/11/2019	6/13/2019	N/A
					Withdrawn	6/4/2019	6/11/2019	N/A
					Pending	6/20/2019		N/A
					Pending	6/17/2019		N/A
					Pending	6/11/2019		N/A
					Pending	6/17/2019		N/A
					Pending	6/12/2019		N/A
					Pending	6/20/2019		N/A
					Pending	6/19/2019		N/A
					Pending	6/20/2019		N/A





Aging Well PA, LLC