

Quick Reference Guide

Medical Director Reviews (MDR) in Reports

Please review this quick reference guide on how to pull a report to show the Medical Director Reviews (MDR)'s in PIA. Alerts are now being generated in PIA to show the MDR's in review requested and review completed status that have been sent to Aging Well, PA along with those generated by the IEB. This will help to cross reference what has been received as an alert and what is showing in the PIA reports.

☆ Home & People & Assignments 🗄 My Lists 🔺	Alerts 🖸 Reports			
Category:*		Report Data Last Refresh Date: 6/21/2019 11:15:17 AM		
Filter				
Category ≎	Name	≎ Actions		
Account Activity	User Account Updates Detail Report	View		
Account Activity	User Account Updates Summary Report	View		
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Desk Review	Desk Review Summary Report	View		
FED and PASRR Assessment	FED and PASRR Average Days Report	View		
FED and PASRR Assessment	FED and PASRR Completion Detail Report	View		
FED and PASRR Assessment	FED and PASRR Completion Summary Report	View		
FED Assessment	Applicant Applied Or FED Completion Detail Report	View		
FED Assessment	Applicant Applied Or FED Completion Summary Report	View		
FED Assessment	FED Excuse Detail Report	View		

If you have the supervisor role in PIA, go to the Reports section

Click on view for the Applicant Applied or FED Completion Summary Report

Select the Request Start Date, Request End Date and View Report

		6/21/2019	Request End Date	4/1/2019	Request Start Date
				Lancaster County Office of Aging	Organi
1					14 4 1 of 1
				L 🕨 🕅 💠 🛃 • 9 3:19:18 PM	Date Executed: 6/21/2019

Applicant Applied/ FED Completion Report (Summary)

Total Count: 1

Search Criteria:

Request Start Date: 4/1/2019 Request End Date: 6/21/2019 Organization Unit: Lancaster County Office of Aging

Organization Unit ≑	FED Requests Initiated at IEB	FED Requests Initiated at AAA/ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%
Total	217	<u>719</u>	<u>881</u>	<u>666</u>	76%	211	24%
Lancaster County Office of Aging	217	719	<u>881</u>	<u>666</u>	76%	211	24%



This summary page shows the number of *FED Requests initiated at the IEB*, *FED Requests Initiated at the AAA, #Completed Assessments* and *# of NFCE and NFI FEDs*'. From here, you will click on the blue hyperlink for *#Completed Assessment*.

Request Start Date	4/1/2019		Request End Date	6/21/2019	View Report
Organization Unit	Lancaster County Office of Aging	~			
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Date Executed: 6/21/2019	3:19:18 PM				

Applicant Applied/ FED Completion Report (Summary)

Total Count: 1 Search Criteria:

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Request Start Date: 4/1/2019 Request End Date: 6/21/2019 Organization Unit: Lancaster County Office of Aging

Organization Unit 👙	FED Requests Initiated at IEB	FED Requests Initiated at AAA/ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%
Total	217	<u>719</u>	<u>881</u>	<u>666</u>	76%	211	24%
Lancaster County Office of Aging	217	<u>719</u>	881	<u>666</u>	76%	<u>211</u>	24%

After pulling this report, click on the arrow next to the floppy disk. This allows for the report to be exported into excel and various other programs. For this purpose, it is best to export to excel.



Organization Unit	Program Type	Person First ≑ Name	Person Last ≑ Name	Person ID 👙	Status ≑	Requested ≑ Date	Submitted/Withdraw ‡ Date	Result \$
Lengester County Office of Aging	DOM Care				Completed	E/46/2040	E/17/2010	NEL
Lancaster County Office of Aging	DOM Care				Completed	5/10/2019	5/1//2019	INFI
	DOM Care				Review Completed	5/9/2019	5/10/2019	NFCE
	DOM Care				Completed	5/3/2019	5/10/2019	NFI
	DOM Care				Completed	5/3/2019	5/14/2019	NFI
	DOM Care				Completed	5/7/2019	5/7/2019	NFI
	DOM Care				Completed	4/29/2019	5/6/2019	NFI
	DOM Care				Completed	4/26/2019	5/3/2019	NFI
	DOM Care				Completed	4/4/2019	4/8/2019	NFI
	DOM Care				Completed	5/15/2019	5/17/2019	NFCE
javascript:void(0)					Completed	5/16/2019	5/17/2019	NFI



This is the report exported into excel.

	Applicant Ap	opneu/ i		piction	Report (Detail)		
Fotal Count 881								
Search Criteria:								
Request Start Date: 4/1/2019 Request End Date: 6/21/2019 Drganization Unit: Lancaster County Office of Aging								
Organization Unit	Program Type	Person First Name	Person Last Name	Person ID	Status	Requested Date	Submitted/Withdraw Date	Result
ancaster County Office of Aging	DOM Care				Completed	5/16/2019	5/17/2019	NFI
	DOM Care				Review Completed	5/9/2019	5/10/2019	NFCE
	DOM Care				Completed	5/3/2019	5/10/2019	NFI
	DOM Care				Completed	5/3/2019	5/14/2019	NFI
	DOM Care				Completed	5/7/2019	5/7/2019	NFI
	DOM Care				Completed	4/29/2019	5/6/2019	NFI
	DOM Care				Completed	4/26/2019	5/3/2019	NFI
	DOM Care				Completed	4/4/2019	4/8/2019	NFI
	DOM Care				Completed	5/15/2019	5/17/2019	NFCE
	DOM Care				Completed	5/16/2019	5/17/2019	NFI
	DOM Care				Completed	4/29/2019	5/9/2019	NFI

Applicant Applied/ FED Completion Report (Detail)

In this order: click on the Status heading, go the Data tab, click filter and the arrow will appear in all of the columns.

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	Request End Date: 6/21/2010					
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7	Request End Date: 6/21/2019 Organization Unit: Lancaster County Office of Organization Unit	of Aging Program Type	Person First Person Last	Person ID Status	Requested Date Su	bmitted/Withdraw Result
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Click the arrow next to Status, and the filtering box will appear. Uncheck completed and blank. Only have the boxes *Review Completed* and *Review Requested*. These are the two status' related to MDR's in PIA.

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14		DOM Care				Completed	5/3/2019	5/14/2019 N	FI.
15		DOM Care				Completed	5/7/2019	5/7/2019 N	FI
16		DOM Care				Completed	4/29/2019	5/6/2019 N	FI
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19		DOM Care				Completed	5/15/2019	5/17/2019 N	FCE
20		DOM Care				Completed	5/16/2019	5/17/2019 N	FI
21		DOM Care				Completed	4/29/2019	5/9/2019 N	FI

This will show all of the FED's completed by your AAA with MDR's regardless if Aging Well, PA or the IEB sent the request. These FEDs will show with the status of Review Requested or Review Completed. If the FED is still in Review Requested, the result will show as N/A, if the MDR is Review Completed, the result will be listed as either NFI or NFCE.



*It is recommended to start with the *Applicant Applied and FED Completion Report Summary instead* of the *Detail* report from the list of reports. Although it will show by clicking on the blue hyperlink of #completed FEDs the heading as *Applicant Applied/FED Completion Report (Detail)*. As of right now, additional information shows



in the Applicant Applied/FED Completion Report Detail from the main list of reports that you would need to do some additional filtering.