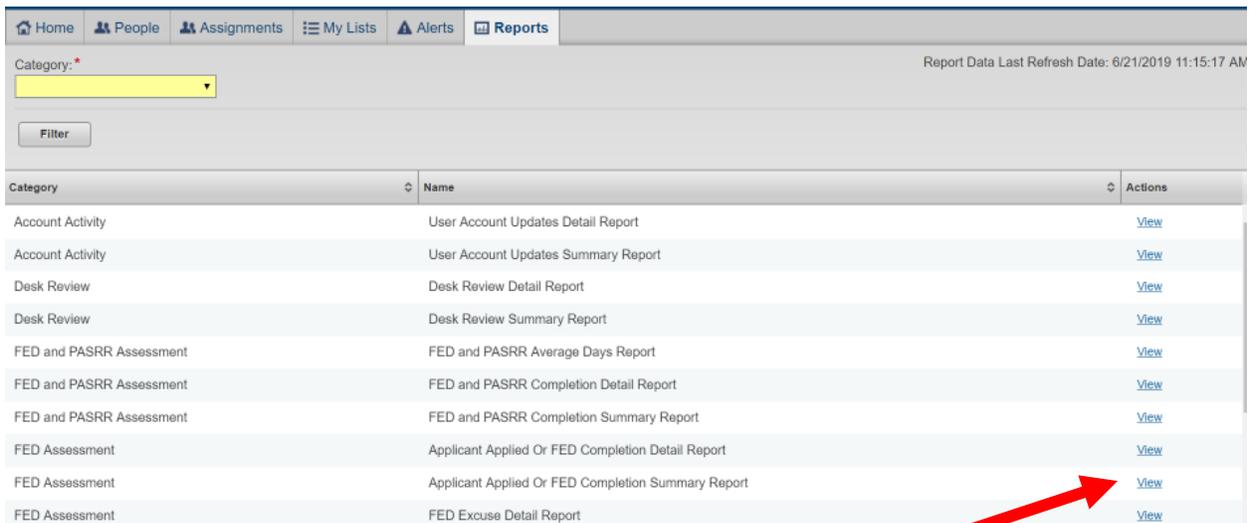


Quick Reference Guide

Medical Director Reviews (MDR) in Reports

Please review this quick reference guide on how to pull a report to show the Medical Director Reviews (MDR)'s in PIA. Alerts are generated in PIA to show the MDR's in review requested and review completed status that have been sent to Aging Well, PA along with those generated by the IEB. This will help to cross reference what has been received as an alert and what is showing in the PIA reports.

If you have the supervisor role in PIA, go to the Reports section



Category	Name	Actions
Account Activity	User Account Updates Detail Report	View
Account Activity	User Account Updates Summary Report	View
Desk Review	Desk Review Detail Report	View
Desk Review	Desk Review Summary Report	View
FED and PASRR Assessment	FED and PASRR Average Days Report	View
FED and PASRR Assessment	FED and PASRR Completion Detail Report	View
FED and PASRR Assessment	FED and PASRR Completion Summary Report	View
FED Assessment	Applicant Applied Or FED Completion Detail Report	View
FED Assessment	Applicant Applied Or FED Completion Summary Report	View
FED Assessment	FED Excuse Detail Report	View

Click on view for the *Applicant Applied or FED Completion Summary* or going right to the *Detail Report*.

By selecting *Applicant Applied or FED Completion Summary*:

Select the Request Start Date, Request End Date and View Report



Start Date: 7/1/2020 End Date: 7/31/2020 [View Report](#)

Organization Unit: Bucks County Area Agency on Aging

Date Executed: 8/20/2020 3:23:44 PM

Applicant Applied/ FED Completion Report (Summary)

Total Count: 7
 Search Criteria:
 Start Date: 7/1/2020
 End Date: 7/31/2020
 Organization Unit: Bucks County Area Agency on Aging

Organization Unit	Placement County	FED Requests Initiated at IEB	FED Requests Initiated at AAAJ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%	ICF/ORC	ICF/ORC%
Total		94	185	234	199	85%	35	15%	0	0%

By pulling the summary report, you will click on the blue hyperlink for the # of Completed Assessments.

Start Date: 7/1/2020 End Date: 7/31/2020 View Report

Organization Unit: Bucks County Area Agency on Aging

1 of 1

Date Executed: 8/20/2020 3:23:44 PM

Applicant Applied/ FED Completion Report (Summary)

Total Count: 7
 Search Criteria:
 Start Date: 7/1/2020
 End Date: 7/31/2020
 Organization Unit: Bucks County Area Agency on Aging

Organization Unit	Placement County	FED Requests Initiated at IEB	FED Requests Initiated at AAA/ Aging Well	#Completed Assessments	#NFCE	NFCE%	#NFI	NFI%	ICF/ORC	ICF/ORC%
Total		94	185	234	199	85%	35	15%	0	0%



This will expand the report to what it would look like if you ran the *Applicant Applied or FED Completion Detail* report directly from the menu.

Start Date: 7/1/2020 End Date: 7/31/2020 View Report

Organization Unit: Bucks County Area Agency on Aging

1 of 6

Date Executed: 8/20/2020 3:45:28 PM

Applicant Applied/ FED Completion Report (Detail)

Total Count: 234
 Search Criteria:
 Start Date: 7/1/2020
 End Date: 7/31/2020
 Organization Unit: Bucks County Area Agency on Aging

Organization Unit	Placement County	Program Type	Person First Name	Person Last Name	Person ID	Status	FED Requested Date	FED Submitted/Withdraw Date	FED Result	Assessor Agree/Disagree	Medical Director Review Requested Date	MDR Decision
Bucks County Area Agency on Aging	Bucks	HCBS					7/6/2020	7/13/2020	NFI	Agree	7/14/2020	NFI
		HCBS					7/1/2020	7/23/2020	NFI	Agree	7/24/2020	NFI
		HCBS					7/23/2020	7/28/2020	NFI	Agree	7/29/2020	NFI
		HCBS					6/26/2020	7/1/2020	NFI	Agree	7/6/2020	NFI
		HCBS					7/23/2020	7/30/2020	NFI	Agree	8/19/2020	NFI
		HCBS					7/23/2020	7/27/2020	NFCE	Agree	7/28/2020	NFCE
		HCBS					7/16/2020	7/20/2020	NFI	Disagree	8/5/2020	NFCE
		HCBS					6/30/2020	7/6/2020	NFCE	Agree	8/10/2020	NFCE
		HCBS					7/22/2020	7/23/2020	NFCE	Agree	8/11/2020	NFCE



By reviewing the last two columns you can see the date the MDR was requested in PIA and the MDR Decision, when available.

You have the option to click on the arrow next to the floppy disk to export the report into excel and various other programs. We suggest exporting reports to excel to make filtering easier.

Start Date: 7/1/2020 End Date: 7/31/2020 View Report

Organization Unit: Bucks County Area Agency on Aging

Date Executed: 8/20/2020 3:45:29 PM

Total Count: 234

Search Criteria:
 Start Date: 7/1/2020
 End Date: 7/31/2020
 Organization Unit: Bucks County Area Agency on Aging

Export Options:

- Word
- Excel
- PowerPoint
- PDF
- TIFF File
- MHTML (web archive)
- CSV (comma delimited)
- XML file with report data
- Data Feed

Applicant Applied/ FED Completion Report (Detail)

Organization Unit	Placement County	Program Type	Person First Name	Person Last Name	Person ID	Status	FED Requested Date	FED Submitted/Withdraw Date	FED Result	Assessor Agree/Disagree	Medical Director Review Requested Date	MDR Decision
Bucks County Area Agency on Aging	Bucks	HCBS					7/6/2020	7/13/2020	NFI	Agree	7/14/2020	NFI
		HCBS					7/11/2020	7/23/2020	NFI	Agree	7/24/2020	NFI
		HCBS					7/23/2020	7/28/2020	NFI	Agree	7/29/2020	NFI
		HCBS					6/26/2020	7/1/2020	NFI	Agree	7/6/2020	NFI
		HCBS					7/23/2020	7/30/2020	NFI	Agree	8/19/2020	NFI
		HCBS					7/22/2020	7/27/2020	NPCE	Agree	7/28/2020	NPCE
		HCBS					7/18/2020	7/28/2020	NFI	Disagree	8/5/2020	NPCE