

### **Practice Scenario Directions**

Below you will find six screenshots taken from PIA. Please review each screenshot and make the following determination for each

- 1. If the FEDs meet criteria for a Desk Review
  - a. Identify the FEDs that meet criteria by notating the Submitted/Withdrawn date.
  - b. If the Desk Review is a Priority
    - i. Notate that it is a priority
- 2. If the FEDs do not meet criteria for a Desk Review
  - a. Identify the reason it does not meet criteria

For all scenarios below the submitted/withdrawn date is the same as the FED reference date. As you know, each FED should be opened to review the FED reference date as that is the official date the FED was completed. Many times, the FED reference date does not match the submitted/withdrawn date, but for ease of going through these scenarios we are saying that they do match. In addition, there is not a previous Desk Review in PIA.

### Practice Scenarios for Desk Reviews

#### Scenario 1:

| Requested By      |            | Program Type \$  | Assessment Type \$ | Status    | Assessment Submitted/Withdrawn Date \$ | Result | \$ |
|-------------------|------------|------------------|--------------------|-----------|--|--------|----|
| Maximus Interface | 06/20/2019 | HCBS             | N/A                | Completed | 06/27/2019                             | NFCE   |    |
| ACFC              | 09/05/2019 | Redeterminations | Initial            | Completed | 09/09/2019                             | NFCE   |    |
| ACFC              | 08/26/2020 | Redeterminations | Annual             | Completed | 08/26/2020                             | NFI    |    |

### Scenario 2:

| Requested By \$   | Requested Date \$ | Program Type \$  | Assessment Type 💠 | Status \$        | Assessment Submitted/Withdrawn Date \$ | Result \$ |
|-------------------|-------------------|------------------|-------------------|------------------|--|-----------|
| Maximus Interface | 08/16/2019        | HCBS             | N/A               | Review Completed | 08/27/2019                             | NFI       |
| Maximus Interface | 02/04/2020        | HCBS             | N/A               | Completed        | 02/11/2020                             | NFCE      |
| ACFC              | 07/08/2020        | Redeterminations | Initial           | Completed        | 07/15/2020                             | NFI       |



### Scenario 3:

| Requested By \$ | Requested Date \$ | Program Type \$  | Assessment Type \$ | Status \$ | Assessment Submitted/Withdrawn Date \$ | Result \$ |
|-----------------|-------------------|------------------|--------------------|-----------|--|-----------|
| ACFC            | 01/02/2019        | Redeterminations | Initial            | Completed | 01/22/2019                             | NFI       |
| ACFC            | 06/18/2019        | Redeterminations | Annual             | Completed | 06/18/2019                             | NFCE      |
| ACFC            | 08/12/2019        | Redeterminations | Significant Change | Completed | 08/12/2019                             | NFCE      |
| ACFC            | 10/03/2019        | Redeterminations | Significant Change | Completed | 10/03/2019                             | NFCE      |
| ACFC            | 07/09/2020        | Redeterminations | Significant Change | Completed | 07/09/2020                             | NFCE      |

# Scenario 4:

| Requested By \$ | Requested Date \$ | Program Type \$  | Assessment Type \$ | Status \$ | Assessment Submitted/Withdrawn Date |      |
|-----------------|-------------------|------------------|--------------------|-----------|-------------------------------------|------|
| AAA             | 12/03/2019        | HCBS             | N/A                | Completed | 12/04/2019                          | NFCE |
| ACFC            | 01/23/2020        | Redeterminations | Initial            | Completed | 03/02/2020                          | NFCE |
| ACFC            | 07/06/2020        | Redeterminations | Significant Change | Completed | 07/14/2020                          | NFCE |

# Scenario 5:

| Requested By \$ | Requested Date \$ | Program Type \$  | Assessment Type \$ | Status \$ | Assessment Submitted/Withdrawn Date \$ | Result |
|-----------------|-------------------|------------------|--------------------|-----------|--|--------|
| AAA             | 06/25/2019        | HCBS             | N/A                | Completed | 07/02/2019                             | NFCE   |
| ACFC            | 07/01/2020        | Redeterminations | Initial            | Completed | 07/09/2020                             | NFCE   |

# Scenario 6:

| Requested By \$ | Requested Date \$ | Program Type \$  | Assessment Type \$ | Status \$ | Assessment Submitted/Withdrawn Date |     | \$ |
|-----------------|-------------------|------------------|--------------------|-----------|-------------------------------------|-----|----|
| ACFC            | 01/02/2019        | Redeterminations | Initial            | Completed | 06/27/2019                          | NFI |    |
| ACFC            | 06/26/2020        | Redeterminations | Annual             | Completed | 06/26/2020                          | NFI |    |